

Date:

## GETTING TO KNOW YOU AS OUR PATIENT

Patient name	Birthdate	Social Security Number	Home Phone ( )
Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated		<input type="checkbox"/> M <input type="checkbox"/> F	Driver's License and State
Primary Insurance Company _____		Group _____	Subscriber _____
Secondary Insurance Company _____		Group _____	Subscriber _____
<b>Responsible Party</b>			
Name		Social Security Number	Home phone ( )
Home Address		City, State, Zip	Birthdate
Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated		Relationship To Patient	Driver's License and State
Responsible Persons' Employer		Occupation	Work Phone ( )
Business Address		City	State Zip
Spouse's Name		Social Security Number	Birthdate
Spouse's Employer		Spouse's Occupation	Spouse's Work Phone
Spouse's Business Address		<b>Email:</b>	

## How did you hear about our office?

(Check only one)

☐ Referred by a Friend    ☐ Yellow Pages    ☐ Relative    ☐ Insurance Plan    ☐ Welcome Wagon  
☐ Other \_\_\_\_\_    ☐ TV/Radio AD    ☐ Newspaper AD    ☐ Direct Mailing    ☐ Sign by Building

If you were referred, whom may we thank for referring you? \_\_\_\_\_

## CONSENT

• I will answer all health questions to the best of my knowledge. \_\_\_\_\_ (Initial)

After explanation by the doctor, I hereby authorize the performance of dental services upon the above named patient and procedures that the judgement of the doctor may dictate in order to carry out these procedures. I also authorize and request the administration of any anesthetics and x-rays as may be deemed necessary by the doctor

• Signature \_\_\_\_\_ Date \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

## AGREEMENT TO PAY

I agree to pay for all services rendered. In the event that payment is not made within thirty (30) days of receipt of statement, a service charge at the legal rate may be added to the past due balance. If a collection agency services are required, I further agree to pay for all legal fees and costs incurred in connection therewith. Service charges not paid when due shall be added to and become part of the principal and bear like interest until paid. I also understand in order to collect my debt, my credit history may be checked through the use of my Social Security number or any other information I have given you. I understand that any and all fees incurred for dental treatment are my total and ultimate responsibility, regardless of any insurance I may have. In the event that my insurance does not provide benefits or provides a reduced benefit, I will be responsible to pay up to the agreed upon fee schedule.

Payment Preference: ☐ Cash / Check on day of treatment    ☐ Credit Card    ☐ Debit Card

• Signature \_\_\_\_\_ Date \_\_\_\_\_

**There may be a charge for any missed appointment not cancelled 24 hours before the appointment time.**

## PATIENT'S DENTAL HEALTH

Why have you come to see us today? (e.g.: pain, checkup, ect.) \_\_\_\_\_

Previous Dentist \_\_\_\_\_ Last Visit \_\_\_\_\_ Date of Last Cleaning \_\_\_\_\_

Have you had any problems with past dental treatment? \_\_\_\_\_

Are you nervous about seeing a dentist? (Y) (N) \_\_\_\_\_ How often? \_\_\_\_\_

How often do you brush? \_\_\_\_\_ Do you floss? (Y) (N) \_\_\_\_\_

(please circle each)

Y N I clench or grind my teeth during the day or while sleep. Y N My gums feel tender or swollen.

Y N I like my smile. Y N I have problems eating.

Y N I prefer tooth-colored fillings. Y N I have orthodontics.

Y N I avoid brushing part of my mouth due to pain. Y N I have had a facial or jaw injury.

Y N I want my teeth straighter.

Y N I want my teeth whiter.

What are your dental priorities? \_\_\_\_\_

(e.g.: appearance, dental health, financial considerations, etc)

## PATIENT'S MEDICAL HISTORY

I consider my health to be (Please check one): \_\_\_\_\_ Excellent \_\_\_\_\_ Good \_\_\_\_\_ Fair \_\_\_\_\_ Poor

**Do you have or have you had any of the following? Please circle Y for yes N for No.**

<p>1. Y N Heart disease</p> <p>2. Y N Heart Murmur/Mital Valve Prolapse</p> <p>3. Y N Stroke</p> <p>4. Y N Congenital Heart Lesions</p> <p>5. Y N Rheumatic Fever</p> <p>6. Y N Abnormal Blood Pressure</p> <p>7. Y N Anemia</p> <p>8. Y N Prolonged Bleeding Disorder</p> <p>9. Y N Tuberculosis or Lung Disease</p> <p>10. Y N Asthma</p> <p>11. Y N Hay Fever</p> <p>12. Y N Sinus Trouble</p> <p>13. Y N Epilepsy/Seizures</p> <p>14. Y N Ulcers</p> <p>15. Y N Implants/Artificial Joints: Hip-Knee _____ Other _____</p> <p>16. Y N I smoke or use chewing tobacco. If yes, how much per day? How many years?</p> <p>17. Y N I have consumed alcohol within the last 24 hours.</p> <p>18. Y N I usually take an antibiotic prior to dental treatment.</p> <p>19. Y N Have you ever taken Fen-Phen or Redux?</p> <p>20. Y N I have had major surgery. Year _____ Type of operation _____ Year _____ Type of operation _____</p> <p>21. Y N Do you have any other medical problem or medial history NOT listed on this form?</p>	<p>22. Y N Liver Disease</p> <p>23. Y N Jaundice</p> <p>24. Y N Hepatitis Type _____</p> <p>25. Y N Diabetes</p> <p>26. Y N Excessive Urination</p> <p>27. Y N Infectious Mononucleosis</p> <p>28. Y N Herpes</p> <p>29. Y N Arthritis</p> <p>30. Y N Sexually Transmitted Diseases</p> <p>31. Y N Kidney Disease</p> <p>32. Y N Tumor or Malignancy</p> <p>33. Y N Cancer/Chemotherapy</p> <p>34. Y N Radiation/Therapy</p> <p>35. _____</p>
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<p>36. Y N AIDS</p> <p>37. Y N Immune Suppressed Disorder</p> <p>38. Y N Hearing loss</p> <p>39. Y N Fainting Spells</p> <p>40. Y N Glaucoma</p> <p>41. Y N History of Emotional or Nervous Disorders</p> <p>42. Y N Are you taking birth control?</p> <p>43. Y N Are you could you be pregnant or nursing?</p>	
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<p><b>Are you allergic to any of the following?</b></p> <p><b>Please circle Y for yes or N for no.</b></p> <p>44. Y N Aspirin/Ibuprofen</p> <p>45. Y N Sulfa Drugs/Sulfites/Sulfides</p> <p>46. Y N Penicillin</p> <p>47. Y N Codeine</p> <p>48. Y N Latex, Metals, Plastics</p> <p>49. Y N Local anesthetics (Novocaine)</p> <p>50. Y N Other Medications Which ones? _____</p>	<p><b>Please list all medications you are currently taking:</b></p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Physician's Name _____ Phone _____</p> <p>Address _____ Fax _____</p>
<p><b>In the event of an emergency, please contact</b></p> <p>Name _____ Relationship _____ Phone _____</p> <p>Name _____ Relationship _____ Phone _____</p>	
<p>Medical health reviewed by:</p> <p>X _____ / /</p> <p>Doctor's Signature _____ Date _____</p>	<p>X _____ / /</p> <p>Patient's Signature _____ Date _____</p> <p>X _____ / /</p> <p>If Patient is a minor, Parent/Guardian Signature _____ Date _____</p>





Christopher A. Lim, D.M.D.

## INSURANCE BILLING INFORMATION

As a courtesy to our patients, we can verify and file your insurance claims. We cannot however, guarantee payment. We suggest that you read your policy manual pertaining to your dental coverage. Many insurance companies have stipulations, such as usual and customary fees, deductibles, copayments, etc. This information will be listed in your policy manual. Please be aware of this and plan to make payments as services are rendered. In the event of denial from your insurance company any portion unpaid will be your responsibility.

Patient Initial \_\_\_\_\_

## PAYMENT POLICY

I understand that I am financially responsible for changes not paid by my insurance. I also understand that reasonable billing charges may be applied in order to collect any unpaid charges.

Patient Initial \_\_\_\_\_

## CANCELLATION POLICY

I understand that ultimately I am responsible for keeping my appointments. If I am not able to make my appointment I must give at least 48 hours notice or I will be charged a minimum of \$50.00 depending on appointment and treatment scheduled.

Patient Initial \_\_\_\_\_

\_\_\_\_\_  
Patient/Responsible Party

\_\_\_\_\_  
Date